

KEY DATA

CCE Group- international project-development

Issuer is CCE Group GmbH, founded in 2010. The company is active alongside the entire value chain of photovoltaic projects. From development to financing, construction and management of PV systems. Around 120 people currently work for the company in 7 countries.

The CCE Group currently owns project rights (partly via joint venture structures) for photovoltaic systems with a total rated output of over 3 gigawatts in 7 countries.

In order to create optimal conditions for a future independent power producer, the new CCE Holding was founded together with partners and an institutional investor. The aim of CCE Holding is to acquire, build and operate the CCE Group's project pipeline with a nominal output of more than 3 gigawatts. Some of the projects are currently being sold to international investors, for which preliminary agreements have also been signed. All sales will be completed in multiple transactions until summer 2023. With the proceeds of the bond, the CCE Group can secure new projects and develop core projects to the construction stage and thus improve the conditions for the planned future sales.

BOND KEY DATA

- Bearer bond
- Booking into your portfolio
- Fixed interest rate 7% p.a.
- Duration 18 months until 20/12/23
- Subscription of €100,000 and higher
- No Agio
- Trading on the open market of the Munich Stock Exchange
- Issuer with 12 years experience
- Project rights of more than 3 GW in the portfolio
- Secured sales of projects

further information

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7 % CCE GROUP BOND 2022-2023

Issuer	CCE Group GmbH, Klosterstraße 2, 4451 Garsten FN 479680 m, Landesgericht Steyr
Purpose of the bond	The proceeds from the bond will be used to repay existing indebtedness and make further project developments possible
Type of bond	Fixed-interest bearer bond with collective giro custody
Statuts of bond	The bond constitutes direct, unconditional, unsubordinated and unsecured obligations of the issuer
Total amount	EUR 20,000,000, divided into 200 bonds with a nominal value of EUR 100,000 each
Minimum suscription	EUR 100.000,- or a multiple thereof
Rate	7 % p.a.
Interest payment	7,0 % on 20/6/23 3,5 % on 20/12/23
Duration	18 months until 20/12/23
Repayment	At the nominal amount on 20/12/23
Right of termination	The issuer has a one-off right of termination in whole or in part at the nominal value on 06/20/2023
Issue rate	The bond is offered at an issue price of 100% (nominal amount). An agio is not charged
Fiduciary settlement	All proceeds from sales to the issuer are paid into an account held in trust for the repayment of the bond.
Tradeability	The bond can be sold or transferred to a third party without restriction. For this purpose, the bond was admitted to the open market of the Munich Stock Exchange
ISIN	DE000A3K6RT0
Pound	Clearstream Banking AG, Frankfurt
Risk note	The bonds are not subject to any deposit insurance. There is the credit risk typical of a corporate bond.

The information given in this advertising is only a brief summary. It does not constitute investment advice or a recommendation. Only the published bond terms and conditions and any supplements are decisive for the purchase of bearer bonds from CCE Group GmbH. Potential investors should read the bond terms and conditions carefully before making an investment decision in order to fully understand the potential risks and rewards of deciding to invest in the Securities. The purchase of bonds involves the risk of partial or total loss of the capital investment and interest claims.